

28 June 2021

The Board of Directors
CTEH INC.
31st Floor, 148 Electric Road
North Point
Hong Kong

Dear Sirs,

Re: CTEH INC. (the “Company”, together with its subsidiaries, the “Group”) – Unconditional Mandatory Cash Offer by CCB International Capital Limited for and on behalf of Tomorrow Education Technology Limited to Acquire All Issued Shares in the Company (other than those owned and/or agreed to be acquired by Tomorrow Education Technology Limited and/or Parties Acting In Concert With it) (the “Transaction”)

We, Octal Capital Limited, refer to the composite document issued by the Company dated 28 June 2021 in respect of the Transaction (the “**Composite Document**”). Capitalized terms used in this letter shall have the same meanings as those defined in the Composite Document.

As at the Latest Practicable Date, we did not have any shareholding, direct or indirect, in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group, nor did we have any direct or indirect interests in any assets which had been, since 31 December 2020 (being the date to which the latest published audited consolidated financial statements of the Company were made up), acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group.

We have given and have not withdrawn our written consent to the issue of the Composite Document with the inclusion therein of our letter and references to our name, in the form and context in which they are included.

Yours faithfully,
For and on behalf of
Octal Capital Limited



Alan Fung
Managing Director