

Date: 28 June 2021

The Directors

**Tomorrow Education Technology Limited (the "Offeror")**

Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands

Dear Sirs

**Re: CTEH Inc. (the Company)**

**Unconditional mandatory cash offer by CCB International Capital Limited for and on behalf of Tomorrow Education Technology Limited to acquire all issued shares in the Company (other than those owned and/or agreed to be acquired by Tomorrow Education Technology Limited and parties acting in concert with it) (the "Transaction").**

We, CCB International Capital Limited, the financial adviser to the Offeror, refer to the composite document jointly issued by the Offeror and the Company dated 28 June 2021 (the "**Composite Document**") in connection with the captioned matter. Terms defined in the Composite Document shall, unless the context otherwise requires, bear the same meaning herein.

We hereby consent and confirm that we have given and have not withdrawn, our written consent to the issue of the Composite Document with the inclusion therein of our name, our opinion or advice and all references thereto in the form and context in which they are respectively included in the Composite Document.

We also consent to this letter being made available for inspection as described in the paragraph headed "7. Documents Available For Inspection" in Appendix IV to the Composite Document.



Yours faithfully

For and on behalf of

**CCB International Capital Limited**

A handwritten signature in blue ink that reads "Gilman Siu".

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Gilman Siu

Managing Director, Head of Mergers & Acquisitions